

# LER OURCES INC.

E 500, 926 - 5 AVE. S.W.

LGARY, AB T2P 0N7 CANADA

TEL: (403) 269-6753

FAX: (403) 266-2606

www.tylerresources.com TYS:CDNX

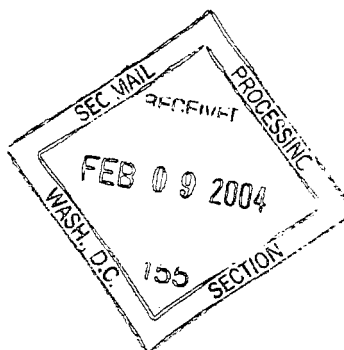
File No.  
82-3881



SUPPLY

January 30, 2004

United States Securities  
& Exchange Commission  
Washington, DC  
20549  
USA



Dear Sirs:

RE: Foreign Private Issuer Exemption File No. 82-3881  
News Release Dated January 30, 2004

Please find enclosed 3 copies of the news release listed above.

Yours very truly,

TYLER RESOURCES INC.

PROCESSED

FEB 13 2004

THOMSON  
FINANCIAL

for *Barbara O'Neill*  
Barbara O'Neill

*Sh*  
2/11

#500, 926 – 5<sup>TH</sup> Avenue S.W., Calgary, Alberta, T2P 0N7 Phone: (403) 269-6753, Fax: (403) 266-2606

TSX VENTURE SYMBOL: TYS  
12g3-2(b) File No. 82-3881  
NEWS RELEASE 04-05

NEWS FOR RELEASE: January 30, 2004

For Further Information Contact: **Jean Pierre Jutras or James Devonshire at 1-403-269-6753**  
Web: [www.tylerresources.com](http://www.tylerresources.com)

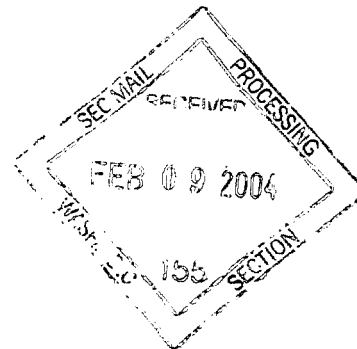
## Stock Options Granted and Warrants Exercised

Tyler Resources Inc. has granted stock options under its 2002 Stock Option Plan for 1,500,000 common shares for a period of five years commencing on January 30, 2004 and at an exercise price of \$0.20 per share to its directors, officers, an employee and a consultant.

The Company is also pleased to announce that substantially all of the 2002 Share Purchase Warrants have been exercised.

“James Devonshire”

James Devonshire  
Chairman/Director



The TSX Venture Exchange has neither approved nor disapproved of the contents of this press release.

All statements, other than statements of historical fact, in this news release are forward-looking statements that involve various risks and uncertainties, including, without limitation, statements regarding the potential extent of mineralization and reserves, exploration results and future plans and objectives of Tyler Resources Inc. These risks and uncertainties include, but are not restricted to, the amount of geological data available, the uncertain reliability of drilling results and geophysical and geological data and the interpretation thereof and the need for adequate financing for future exploration and development efforts. There can be no assurance that such statements will prove to be accurate. Actual results and future events could differ materially from those anticipated in such statements. These and all subsequent written and oral forward-looking statements are based on the estimates and opinions of management on the dates they are made and are expressly qualified in their entirety by this notice. The Company assumes no obligation to update forward-looking statements should circumstances or management's estimates or opinions change.

#500, 926 – 5<sup>TH</sup> Avenue S.W., Calgary, Alberta, T2P 0N7 Phone: (403) 269-6753, Fax: (403) 266-2606

TSX VENTURE SYMBOL: TYS  
12g3-2(b) File No. 82-3881  
NEWS RELEASE 04-05

NEWS FOR RELEASE: January 30, 2004

For Further Information Contact: **Jean Pierre Jutras or James Devonshire at 1-403-269-6753**  
Web: [www.tylerresources.com](http://www.tylerresources.com)

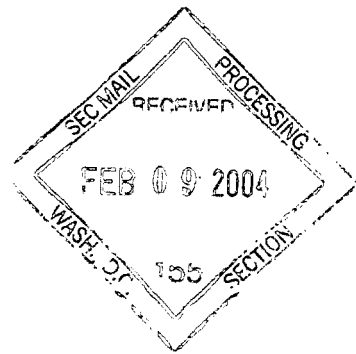
## Stock Options Granted and Warrants Exercised

Tyler Resources Inc. has granted stock options under its 2002 Stock Option Plan for 1,500,000 common shares for a period of five years commencing on January 30, 2004 and at an exercise price of \$0.20 per share to its directors, officers, an employee and a consultant.

The Company is also pleased to announce that substantially all of the 2002 Share Purchase Warrants have been exercised.

“James Devonshire”

James Devonshire  
Chairman/Director



The TSX Venture Exchange has neither approved nor disapproved of the contents of this press release.

All statements, other than statements of historical fact, in this news release are forward-looking statements that involve various risks and uncertainties, including, without limitation, statements regarding the potential extent of mineralization and reserves, exploration results and future plans and objectives of Tyler Resources Inc. These risks and uncertainties include, but are not restricted to, the amount of geological data available, the uncertain reliability of drilling results and geophysical and geological data and the interpretation thereof and the need for adequate financing for future exploration and development efforts. There can be no assurance that such statements will prove to be accurate. Actual results and future events could differ materially from those anticipated in such statements. These and all subsequent written and oral forward-looking statements are based on the estimates and opinions of management on the dates they are made and are expressly qualified in their entirety by this notice. The Company assumes no obligation to update forward-looking statements should circumstances or management's estimates or opinions change.

#500, 926 – 5<sup>TH</sup> Avenue S.W., Calgary, Alberta, T2P 0N7 Phone: (403) 269-6753, Fax: (403) 266-2606

TSX VENTURE SYMBOL: TYS  
12g3-2(b) File No. 82-3881  
NEWS RELEASE 04-05

NEWS FOR RELEASE: January 30, 2004

For Further Information Contact: **Jean Pierre Jutras or James Devonshire at 1-403-269-6753**  
Web: [www.tylerresources.com](http://www.tylerresources.com)

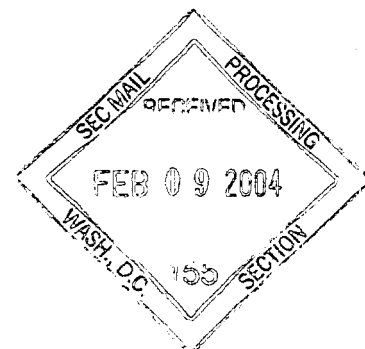
## Stock Options Granted and Warrants Exercised

Tyler Resources Inc. has granted stock options under its 2002 Stock Option Plan for 1,500,000 common shares for a period of five years commencing on January 30, 2004 and at an exercise price of \$0.20 per share to its directors, officers, an employee and a consultant.

The Company is also pleased to announce that substantially all of the 2002 Share Purchase Warrants have been exercised.

“James Devonshire”

James Devonshire  
Chairman/Director



The TSX Venture Exchange has neither approved nor disapproved of the contents of this press release.

All statements, other than statements of historical fact, in this news release are forward-looking statements that involve various risks and uncertainties, including, without limitation, statements regarding the potential extent of mineralization and reserves, exploration results and future plans and objectives of Tyler Resources Inc. These risks and uncertainties include, but are not restricted to, the amount of geological data available, the uncertain reliability of drilling results and geophysical and geological data and the interpretation thereof and the need for adequate financing for future exploration and development efforts. There can be no assurance that such statements will prove to be accurate. Actual results and future events could differ materially from those anticipated in such statements. These and all subsequent written and oral forward-looking statements are based on the estimates and opinions of management on the dates they are made and are expressly qualified in their entirety by this notice. The Company assumes no obligation to update forward-looking statements should circumstances or management's estimates or opinions change.